

Complete the information below and return to your Whitechurch Adviser by post at the address below or by email to clientservices@whitechurch.co.uk

Your contact details:

Name:

Address:

Declaration: I would like to recommend the person named opposite to Whitechurch Financial Consultants. I confirm I have informed them of my recommendation. I agree you can tell them that I recommended your services.

Signature:

Date:

Whitechurch Financial Consultants is a division of Whitechurch Securities Ltd. which is authorised and regulated by the Financial Conduct Authority. The Old Chapel, 14 Fairview Drive, Redland, Bristol BS6 6PH.

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Your recommended person's contact details:

Name:

Address:

Telephone No:

Email:

Declaration: I confirm I have been informed of the recommendation by the person named opposite. I agree you can contact me in regards to your service.

Signature:

Date:

I prefer to be contacted by:

Email

Phone

Post

Recommend a
Friend or Relative
to Whitechurch
and you both will
receive

£100!

Recommend a Friend or Relative Terms & Conditions

We pride ourselves on the quality of our service and the satisfaction of our clients. If you are happy with our service, we would welcome your recommendation of a friend or relative to us. To do so, please complete the referral slip and return it to us.

As long as your friend/relative is not already a client of ours we will get in touch with them for a no obligation meeting. If they conduct business with us during the next twelve months we will send you and your friend / relative £100 in cash or John Lewis vouchers – as a thank you.

There are no limits to the number of recommendations you can make.